

# COLUMBIA SELIGMAN GLOBAL TECHNOLOGY FUND

## Overview

Target long-term capital appreciation with a concentrated and conviction-weighted global technology strategy.

### Delivers a conviction-weighted portfolio

Invests in a range of global technology or technology related companies, generally 50-75, across all market capitalizations in an effort to diversify and mitigate portfolio risk. The top holdings are companies in which the team has the highest degree of confidence

### Valuation Aware Investment Philosophy

Selects investments based on rigorous bottom-up fundamental analysis. Our growth-at-a-reasonable-price (GARP) style aims to identify undervalued and mis-understood companies in the technology industry

### Long tenured investment team

Analyst team averages over 20 years of investment experience and utilize their industry knowledge to identify companies they believe have the most enduring Intellectual Property, the best management teams, and the longest runway of high-profit revenue growth

Share Class Symbol	A SHGTX	Advisor CCHRX	C SHTCX	Institutional CSGZX	Institutional 2 SGTX	Institutional 3 CGTYX	R SGTRX
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### Overall Morningstar Rating



Class Inst                      Class A

The Morningstar rating is for the indicated share classes only as of 06/30/22; other classes may have different performance characteristics. Among 213 Technology funds. Morningstar Ratings are based on a Morningstar Risk-Adjusted Return measure.

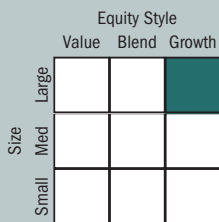
### Morningstar Percentile Rankings

Category: Technology

	Class Inst (%)	Class A (%)	Total Funds
1-year	18	19	252
3-year	8	9	213
5-year	15	16	186
10-year	9	10	154

Morningstar Rankings are based on annualized total returns (1 being most favorable and 100 being least).

### Morningstar Style Box™



The Morningstar Style Box™ is based on the fund's portfolio holdings as of period end. For equity funds, the vertical axis shows the market capitalization of the stocks owned, and the horizontal axis shows investment style (value, blend, or growth). Information shown is based on the most recent data provided by Morningstar.

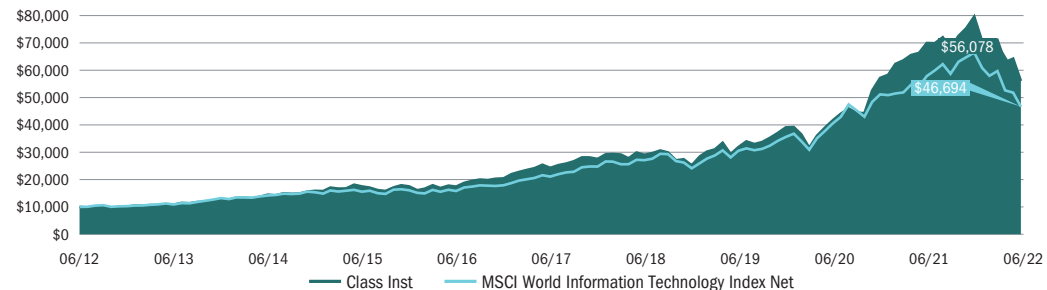
### Expense Ratio\*

	Net	Gross
Class A	1.29	1.29
Class Adv	1.04	1.04
Class C	2.04	2.04
Class Inst	1.04	1.04
Class Inst 2	1.00	1.00
Class Inst 3	0.95	0.95
Class R	1.54	1.54

### Average Annual Total Returns (%)

	Inception Date	YTD (cum.)	1-year	3-year	5-year	10-year	Since Inception
<b>Without sales charges</b>							
Class Inst <sup>1</sup>	09/27/10	-29.57	-19.84	20.72	18.23	18.82	12.87
Class A	05/23/94	-29.65	-20.04	20.42	17.93	18.52	12.74
Class C <sup>1</sup>	05/27/99	-29.91	-20.64	19.52	17.05	17.64	11.90
Class Inst 3 <sup>1</sup>	03/01/17	-29.52	-19.74	20.85	18.36	18.75	12.82
MSCI World Information Technology Index Net		-29.73	-19.29	15.21	17.23	16.66	—
Morningstar category: Technology		-34.68	-32.14	8.89	12.49	15.13	—
<b>With sales charge</b>							
Class A		-33.70	-24.64	18.07	16.54	17.82	12.50
Class C <sup>1</sup>		-30.61	-21.31	19.52	17.05	17.64	11.90

### Growth of a \$10,000 Investment



**Past performance does not guarantee future results.** Illustration is based on a hypothetical \$10,000 investment in Institutional Class shares. All results shown assume reinvestment of dividends and capital gains.

Performance data shown represents past performance and is not a guarantee of future results. The investment return and principal value of an investment will fluctuate so that shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data shown. With sales charge performance is calculated with max sales charge of 5.75% for the A share and 1.00% CDSC for the C share. Please visit [www.columbiathreadneedle.com](http://www.columbiathreadneedle.com) for performance data current to the most recent month end. Class Adv, Inst, Inst 2, Inst 3 and R shares are sold at net asset value and have limited eligibility. Columbia Management Investment Distributors, Inc. offers multiple share classes, not all available through all firms, and the share class ratings may vary. Contact us for details.

<sup>1</sup> The returns shown for periods prior to the share class inception date (including returns since inception, which are since fund inception) include the returns of the fund's oldest share class. These returns are adjusted to reflect any higher class-related operating expenses of the newer share classes, as applicable. For more information please visit: [www.columbiathreadneedle.com/investor/investment-products/mutual-funds/appended-performance](http://www.columbiathreadneedle.com/investor/investment-products/mutual-funds/appended-performance).

\* The fund's expense ratio is from the most recent prospectus.

Investors should consider the investment objectives, risks, charges and expenses of a mutual fund carefully before investing. For a free prospectus or a summary prospectus, which contains this and other important information about the funds, visit [www.columbiathreadneedle.com](http://www.columbiathreadneedle.com). Read the prospectus carefully before investing.

Fund Information<sup>▲</sup>

Fund inception	05/23/94
Fiscal year end	10/31/22
Total net assets (all classes, \$m)	1,536
Number of holdings	69
Turnover rate (1-year, %)	31
Market cap (weighted average, \$b)	290
Wtd avg P/E ratio, trailing	17.1
Price/book ratio (weighted average)	3.61
Active Share	74.18

Risk: 3 Years<sup>▲</sup>

Sharpe ratio	0.90
Beta	1.01
R-squared	0.84
Standard deviation	23.76
Standard deviation, MSCI World Information Technology Index Net	21.56

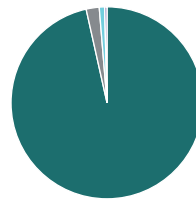
## Investment Objective

Columbia Seligman Global Technology Fund (the Fund) seeks to provide shareholders with long-term capital appreciation.

## Portfolio Management

Paul H. Wick	35 years of experience
Sanjay Devgan	27 years of experience
Shekhar Pramanick	29 years of experience
Christopher Boova	27 years of experience
Vimal Patel	26 years of experience
Sanjiv Wadhvani	24 years of experience

## Geographic Breakdown (% net assets)



U.S. & Canada	96.6
Asia	2.2
Europe	0.9
Africa/Middle East	0.4

## Top Industries (% net investments)

Portfolio Weight	MSCI World Information Technology Index Net	
Semiconductors & Semiconductor Equipment		34.9
Software		22.4
Technology Hardware Storage & Peripherals		13.5
IT Services		7.8
Interactive Media & Services		6.4
Communications Equipment		5.6
Internet & Direct Marketing Retail		2.0
Electrical Equipment		2.0
Entertainment		1.8
Electronic Equipment Instruments & Components		1.6

## Top Holdings (% net assets)

Portfolio Weight	MSCI World Information Technology Index Net	
Lam Research		5.9
Apple		5.8
Alphabet-Cl A		4.5
Synopsys		4.0
Broadcom		3.9
Microsoft		3.8
Teradyne		3.6
Synaptics		3.1
Applied Materials		3.1
Visa Class A		2.7

Fund holdings are as of the date given, subject to change at any time, and not recommendations to buy or sell any security. Top holdings include cash but exclude short-term holdings, if applicable.

**Investment risks** — **Market risk** may affect a single issuer, sector of the economy, industry or the market as a whole. The products of **technology** companies may be subject to severe competition and rapid obsolescence, and their stocks may be subject to greater price fluctuations. **Preferred stock** is subject to **issuer default** risk. A rise in interest rates may result in a price decline of preferred stock held by the fund. Falling rates may result in the fund investing in lower yielding securities, lowering the funds income and yield. **International** investing involves certain risks and volatility due to potential political, economic or currency instabilities and different financial and accounting standards. Risks are enhanced for **emerging market** issuers. As a **non-diversified** fund, fewer investments could have a greater effect on performance.

<sup>▲</sup> **Beta** measures a fund's risk relative to its benchmark. A beta of 1.00 indicates that the fund is as volatile as its benchmark. **R-squared** ranges from 0.00 to 1.00 and tells what percentage of an investment's movements is explained by movements in its benchmark index. **Sharpe ratio** divides a fund's gross return (excluding fees and expenses) in excess of the 90-day Treasury bill by the investment's standard deviation to measure risk-adjusted performance. **Standard deviation** is a statistical measure of the degree to which an individual value in a probability distribution tends to vary from the mean of the distribution. **Price-to-book ratio** is a stock's price divided by its book value, and may help determine if it is valued fairly. **Price-to-earnings ratio** is a stock's price divided by after-tax earnings over a trailing 12-month period, which serves as an indicator of value based on earnings. **Active Share** is a measure of the percentage of equity holdings in a portfolio that differ from the benchmark index as of month end. Active Share can be calculated as 100% minus the sum of the overlapping holdings of the portfolio and the index. A portfolio that is identical to the benchmark index will have an active share of 0%, while 100% indicates no overlap in holdings.

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**Morningstar Percentile Rankings are based on the average annual total returns of the funds in the category for the periods stated. They do not include sales charges or redemption fees but do include operating expenses and the reinvestment of dividends and capital gains distributions. Share class rankings vary due to different expenses. If sales charges or redemption fees were included, total returns would be lower. For each fund with at least a three-year history, Morningstar calculates a Morningstar Rating<sup>™</sup> used to rank the fund against other funds in the same category. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a fund's monthly excess performance, without any adjustments for loads (front-end, deferred, or redemption fees), placing more emphasis on downward variations and rewarding consistent performance. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. The top 10% of funds in each category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars and the bottom 10% receive 1 star. (Each share class is counted as a fraction of one fund within this scale and rated separately, which may cause slight variations in the distribution percentages.) **The Morningstar ratings for the overall-, three-, five- and ten-year periods for the A-share are 4 stars, 5 stars, 4 stars, and 4 stars and for the Inst-share are 5 stars, 5 stars, 5 stars, and 4 stars among 213, 213, 186 and 154 Technology funds, respectively, and are based on a Morningstar Risk-Adjusted Return measure. The Overall Morningstar Rating for a fund is derived from a weighted average of the performance figures associated with its three-, five- and ten-year (if applicable) Morningstar Rating metrics.****

The **MSCI World IT Index** is a free float-adjusted market capitalization weighted index that is designed to measure the equity market performance for the Information Technology sector of developed markets. It is not possible to invest directly in an index.

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Returns shown assume reinvestment of distributions and do not reflect the deduction of taxes that a shareholder would pay on fund distributions or the redemption of fund shares.

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